

Release Notes

Linetime Version: Liberate SE V4.5

Release Date: 18/07/2023



Linetime

Legal Practice Management Software

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Features and enhancements

Liberate Case Management

DMS

S085462 Liberate Classic - Work10 Integration

Work 10 DMS connectivity is now available within Liberate Classic - starting with LiberateCM.exe

Liberate SE

Client/Party Maintenance

S085338 SE Clients in CPC/SDT Claimant Details

Added ability to get correct details to populate CPC Overflow form when using SE Client Maintenance and when the client is the claimant.

General

S085104 PDF Bundling

Update to the PDF Bundling Module to allow for:

1. Document Sectioning.
2. Section Document By History Categories.
3. Add Front Cover Page from History or Precedent Bank.
4. Optional Document Date Added to Table of Contents.
5. Enhanced Page Number Formatting.
6. Added Brief ID into Briefs List.
7. Added Templates to store Brief Settings and Sections.
8. Updated presentation UI of a Brief as a TreeView of nested Sections and Documents.
9. Uses "Document Password" in Case Properties to unlock documents.
10. Allow PDF to be password protected. Use Case Password if present.
11. Allows Ad-hoc Sections to be manually inserted.
12. Highlight important documents in ToC.
13. Add absolute page number into bookmark text.
14. Added FormEvo compatibility.
15. Advanced CloudForms compatible.
16. renamed "Description" to "Narrative" for the brief property which goes on to become the history narrative when the resulting PDF is attached to history.

The flat list of Brief Contents (Sections and Documents) is now presented as a multi-level Tree List in the UI. Existing Briefs are converted when they are first loaded. The new presentation supports drag and drop to re-arrange items, and a context menu for further manipulations.

Self Serve

Self-Serve

S086073 Portfolio cases in self-serve

Logging in as a classic B2C client zone user now additionally checks if the login details are for a sub-plot case type. If so, access to the main plot is also granted.

Total number of Features and enhancements : 4

Resolved issues

Liberate Administration Utility

Liberate Admin

S086062 Error being reported when creating the first third party login for PerfectPortal.

Fixed issue with error being reported when creating initial third party PerfectPortal user.

"Fixed issue with third party URL details not saving correctly.

Liberate Case Management

Debts

S085694 Finance Type 83 now correctly updates the DF.DFCBAL

Finance Type 83 now correctly updates the DF.DFCBAL

Liberate SE

General

S086084 Perfect Portal – Client Name Character Limit Increase

When importing clients into Liberate via Perfect Portal, the character limit on the client name has been increased to 500.

Integration - A2A

S068188B A2A Notification Lists now using Token Code

Amended the process for obtaining the notification lists to use the Token Code

Total number of Resolved issues : 4

Total number of changes : 8