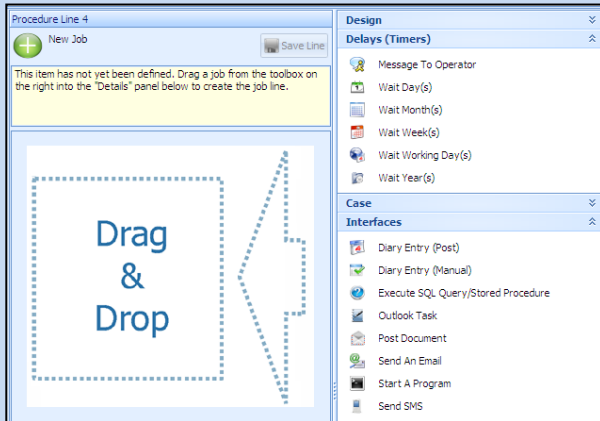


Liberate SE provides the very latest in combined case and matter management software. As suitable for complex and varied work as it is for high volume, procedural case types, Liberate SE will accommodate both within the same, secure database.



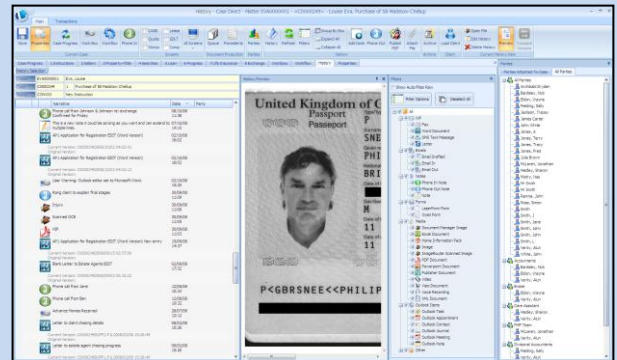
Simplicity

Liberate SE design tools are built to simplify the workflow definition process.

Liberate SE has the additional capability to produce tailored actions and outputs for specific clients.

Compliance

Compliance is an increasing burden on firms. The ability to impose validation during case inception assists the practice in adhering to a defined standard.



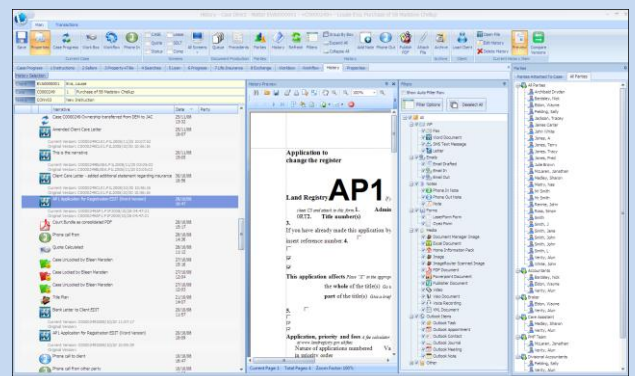
Control

Workflows and reminders allow higher case loads to be processed in a safe manner. Cases can be automatically locked when management intervention is required.

Description	Job	Screen	Requested	Expected	Completed	Status	Completing user	Note
Description sent	MS	26/06/2008	26/06/2008	26/06/2008	Completed	Completed		
Contact Status Agent	MS	27/06/2008	03/09/2008		Skipped			
Question Confirmed	MS	29/06/2008	29/06/2008	29/06/2008	Completed			Client confirmed by phone - will follow up in writing
Check Details with Graham	MS	2/07/2008	03/07/2008		Completed			
Contact Martin And Chase Progress	MS	30/06/2008	01/10/2008	08/10/2008	Completed			
Pre-Exchange								
Description	Job	Screen	Requested	Expected	Completed	Status	Completing user	Note
Search Fee	MS	01/11/2008	04/11/2008	01/01/2009	Completed			Application to Allianz Luxembourg
Heritage	MS	6/12/2008	05/01/2009					
Exchange								
Marketing								

Efficiency

Liberate SE allows storage of all activity including emails, FAX and SMS text. This complete electronic history can be consolidated into a single .PDF bundle for disclosure to 3rd parties.



Software beyond expectations

What's so special?

Technology – keeping pace with Microsoft

Liberate SE uses the very latest Microsoft .NET technologies coupled with the Microsoft SQL Server database. As a result, our users get access to future developments from Microsoft. This ensures the longevity of the solution and protects the investment in the longer term.

User interface – fast and efficient usage

Liberate SE allows “docking” and “dragging and dropping” of the users favourite activities. As a result, each user can profile the interface as best suits them.

One of the primary design objectives has been to ensure that all options remain “one click away”. By making the operation smooth and intuitive, Liberate SE dramatically increases the effectiveness of fee-earners.

Tight control – manage risk and ensure compliance

Liberate SE can enforce standard procedures. Processes such as file inception, conflict and identity checking and management of key dates can be monitored and controlled.

Escalation and warning facilities exist to allow appropriate personnel to be made aware of approaching milestones and deadlines. This extends to the ability to scroll into the future at any point to detect risk further down the line.

A complete picture – store all information relating to a case – one click to PDF

Liberate SE records all activity on the system. A complete history is maintained of all documents, emails, images, notes etc. relating to a file. No more searching for the paper file.

Items can be printed or edited individually or sent in bulk by email or consolidated in non-amendable PDF format.

Quick to build – easy to use

Liberate SE allows the replication of existing routines and procedures. These can be quickly copied and adapted to suit new client requirements, legislative changes etc.

Workflow can be complex with options to call external SQL and web services but can also be made simple with standard case plans and basic reminders.

Advanced document manipulation

An exceptional document comparison tool allows changes between versions of documents to be easily - especially useful when collaborating with third parties. Documents can be stored in categorised folders and electronically bundled using the PDF generator. The PDF's can be annotated, indexed and paginated.

