

The latest **LIBERATE** e-Conveyancing case management add-on **e-SDLT Wizard** is designed to save you time and effort when completing and submitting lengthy and complex SDLT1 forms.

LIBERATE case management already holds the SDLT information for each individual transaction and uses an Oyez intelligent template to populate and validate the form contents.

The completed and validated form is electronically submitted to the new **HMRC Gateway** - with just one click of your mouse.

There is no longer a need to re-key information into the **HMRC** website - improving efficiency and accuracy.

Using the integrated **e-SDLT Wizard**, you significantly reduce the number of forms rejected and returned - in fact with you could put an end to them entirely!

If queries do arise then **e-SDLT Wizard** returns an instant notification from the HMRC detailing any problems, reducing the risk of penalty and late payment charges.

The screenshot shows a multi-step form titled 'e-SDLT Wizard'. The steps are: 1 SDLT 1, 2 Tax Calculation, 3 New Leases, 4 About the Land, 5 Vendor 1 + Agent, 6 Vendor 2 + Pch 1, 7 Pch 1 + Agent, 8 Purchaser 2. The form contains the following fields and options:

- Reference:** A text input field with a placeholder 'Insert the reference number from the payslip, here'.
- 6 Date of contract or conclusion of misses:** A date input field containing '05/10/2006'.
- 1 Type of property:** A dropdown menu with '01 Residential' selected.
- 2 Description of transaction:** A dropdown menu with 'F Conveyance/Transfer' selected.
- 3 Interest transferred or created:** A dropdown menu with 'FP Freehold with Vacant Possession' selected.
- 4 Effective date of transaction:** A date input field containing '12/10/2006'.
- 5 Any restrictions, covenants or conditions affecting the value of the estate or interest transferred or granted?** A section with a 'Put 'X' in one box' instruction and a 'Yes' checkbox (unchecked) and a 'No' checkbox (checked).
- 7 Is any land exchanged or part-exchanged?** A section with an 'Insert 'X' in one box' instruction and 'Yes' (unchecked) and 'No' (checked) checkboxes.
- 8 Is the transaction pursuant to a previous option agreement?** A section with a 'Put 'X' in one box' instruction and 'Yes' (unchecked) and 'No' (checked) checkboxes.

But that's not all...

Immediately the SDLT 1 form is accepted the validated SDLT 5 submission receipt is returned directly into the Liberate conveyancing system.

The screenshot shows a 'Submission Receipt' page from HM Revenue & Customs. It includes the following information:

- Title number/folio number (NI):** [Field]
- Property (1):** [Field]
- Purchaser (1):** [Field]
- Vendor (1):** [Field]
- Description of transaction:** [Field]
- Effective date of transaction:** [Field]
- NLPG UPRN:** [Field]
- UTRN:** [Field]
- Agent reference:** [Field]

Below the form, there is a green box stating: 'Your submission receipt reference number is: <reference number>'. At the bottom, there are 'Print this receipt >' and 'Save this receipt >' buttons.

The returned SDLT 5 can be printed off and sent to the appropriate Land Registry along with all other necessary documents for registration.

So you can:

- Complete your purchase
- Submit your SDLT 1 form
- Receive your SDLT 5 certificate
- Pay Stamp Duty
- Apply for registration
- Close your file

All on the same day as completion!

Further benefits of integration...

A copy of the submitted SDLT 1 form and validated submission receipt (including UTRN) is stored in the case history for audit trail purposes.

On receipt of the UTRN the Liberate case management system triggers automatic Stamp Duty payment, producing individually referenced cheques and payment advices.

LIBERATE Conveyancing Case Management - Designed to meet the evolving needs of conveyancing fee earners. The Liberate conveyancing system will help your team win business and deliver an increased level of customer service.

Improved operational efficiency is guaranteed by the provision of pre-built workflows for all major conveyancing transactions and an 'interactive' workbox which guides users through their tasks.

Workflows available include:

- Residential Sale, Residential Purchase, Re-Mortgage
- Plot Sales & Purchase
- Right-To-Buy

A central bank of all standard documents needed (including integrated Laserform and Oyez forms) ensures the consistent production of high-quality documentation delivered to your standards and in your house style.

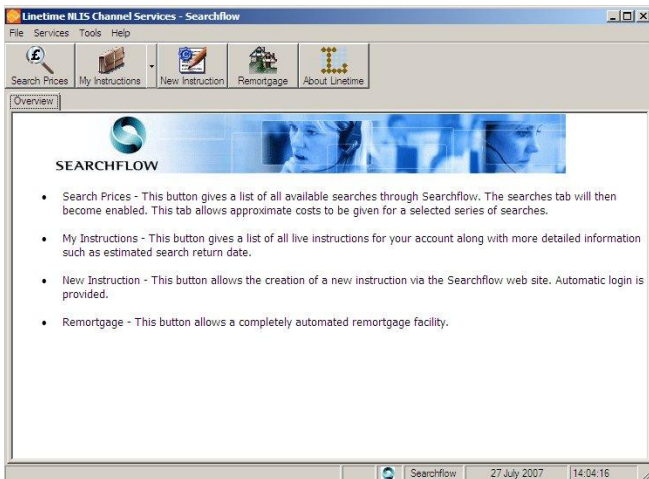
LIBERATE On-line - Generate on-line quotations, receive new instructions and keep clients, agents and introducers up to date with real-time case updates via a secure Internet access channel.



Conveyancing Review		Close Window	
Quotation	Milestones	Notes	Client Info. Property Instructions
Matter Ref.	C0000265	Reference	
Matter Desc.	Residential Re-mortgage		
	Requested	Received	
Instructions	-	21 Apr 2004	
Title Deeds	21 Apr 2004		
Office Copy Entries			
Mortgage/Loan Offer	-	21 Apr 2004	
Local Search (Leeds MCC)	21 Apr 2004		
Drainage Search (Yorkshire Water Services Limited)			
Mining Search	21 Apr 2004		
Bankruptcy Search			
Land Registry Search			
Advance/Loan Requested			



LIBERATE NLIS Searchflow Interface - Provides Internet access to NLIS channel provider Searchflow allowing you to select searches, submit search applications and monitor their progress.



LIBERATE Links – A selection of 2-way secure Internet links to leading panel work providers. Automates the take-on of new work and updates the work provider with key transaction milestone information. Use **LIBERATE Links** to extend the reach of your practice by connecting to:

- XIT2
- LMS Stars
- Simply Conveyancing